

CREDIT ANALYST CERTIFICATE

The Credit Analyst Certificate program is offered by

HERITAGE
BANK OF COMMERCE

SJSU | CENTER FOR BANKING AND
FINANCIAL SERVICES

The Credit Analyst Certificate is organized by Heritage Bank of Commerce and the Center for Banking and Financial Services at SJSU. The certificate is a (non-credit) program that exposes participants to financial and credit analysis, loan underwriting and approval.

The Credit Analyst Certificate is taught by Heritage Bank's managers and executives and is organized in four 90-minute sessions, with a final team-competition where the two best performing teams are rewarded with scholarships. In addition to the technical skills acquired in the program, participants learn about careers in banking and benefit from valuable networking opportunities.

SESSIONS DATES AND TIME

Fridays: October 03, 17 and 24
November 14
10:00AM – 11:30AM

LOCATION

224 Airport Pkwy, San Jose, CA 95110

ELIGIBILITY AND APPLICATION

Undergraduate students: Finance, Corporate Accounting & Finance, and Accounting concentrations

Graduate students: MSFA, MBA and MSA
Eligible students must have already successfully completed at least one undergraduate-level finance course.

APPLICATION DEADLINE

Friday, September 19, 12:00 PM (noon)

APPLICATION PROCESS

Please email the following documents to CBFS Director Dr. Stoyu I. Ivanov at stoyu.ivanov@sjsu.edu:

- Resume
- Unofficial transcripts (for graduate students both undergraduate and graduate transcripts are required)
- (Optional) – Personal statement: How can the Credit Analyst Certificate help you in achieving your educational and professional objectives? (max 350 words)

Visit the Center for Banking and Financial Services website for more information: sjsu.edu/cob/cbfs

SCHOLARSHIPS

Members of the two best teams in the final credit analysis competition will receive \$500-\$1,000 individual scholarships.

CERTIFICATE REQUIREMENTS

In order to qualify for the Credit Analyst Certificate and the scholarship a students must attend at least three of the four sessions. Attendance to the last session is required.

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