



Finance & Investment Committee

The Tower Foundation of San Jose State University
February 19, 2025 at 1:00 PM - 3:00 PM PST
Via Zoom

Agenda

I. Call to Order - Jeff Ricci

II. Public Comment

III. Old Business

A. Approval of Finance and Investment Committee Minutes - November 14, 2024

IV. New Business

A. Beacon Pointe

1. Macro Market Review

2. Quarterly Investment Update

3. Aristotle Manager Update (guests)

B. 2025 Endowment Distribution

V. Next Meeting - May 14, 2025 @ 10AM - 12PM

VI. Adjournment